

# Invoicing History Details for Ron Wine

Period: December 2009 thru May 2015

*DRAFT. Subject to corrections. Last updated 6/10/15. DW*

| Vendor   | Account/PO | Invoice# | Source | Invoice Amt | Date       | Notes                 |
|----------|------------|----------|--------|-------------|------------|-----------------------|
| Ron Wine | PSQ07079   | Unknown  | WSRI   | \$6,000.00  | 12/22/2009 | No Further Info (NFI) |
| Ron Wine | PSQ07079   | Unknown  | WSRI   | \$6,000.00  | 1/12/2010  | NFI                   |
| Ron Wine | PSQ07079   | Unknown  | WSRI   | \$6,000.00  | 2/18/2010  | NFI                   |
| Ron Wine | PSQ07079   | Unknown  | WSRI   | \$6,000.00  | 3/12/2010  | NFI                   |
| Ron Wine | PSQ07079   | Unknown  | WSRI   | \$6,000.00  | 4/12/2010  | NFI                   |
| Ron Wine | PSQ07079   | Unknown  | WSRI   | \$6,000.00  | 5/27/2010  | NFI                   |
| Ron Wine | PSQ07079   | Unknown  | WSRI   | \$6,000.00  | 6/9/2010   | NFI                   |
| Ron Wine | PSQ07079   | Unknown  | WSRI   | \$6,000.00  | 7/14/2010  | NFI                   |
| Ron Wine | PSQ07079   | Unknown  | WSRI   | \$6,000.00  | 8/19/2010  | NFI                   |
| Ron Wine | PSQ07079   | Unknown  | WSRI   | \$6,000.00  | 9/15/2010  | NFI                   |
| Ron Wine | PSQ07079   | Unknown  | WSRI   | \$6,000.00  | 10/7/2010  | NFI                   |
| Ron Wine | PSQ07079   | Unknown  | WSRI   | \$6,000.00  | 11/3/2010  | NFI                   |
| Ron Wine | PSQ07079   | Unknown  | WSRI   | \$6,000.00  | 12/7/2010  | NFI                   |
| Ron Wine | PSQ07079   | Unknown  | WSRI   | \$6,000.00  | 1/12/2011  | NFI                   |
| Ron Wine | PSQ07079   | Unknown  | WSRI   | \$6,000.00  | 2/10/2011  | NFI                   |
| Ron Wine | PSQ07079   | Unknown  | WSRI   | \$6,000.00  | 3/8/2011   | NFI                   |
| Ron Wine | PSQ07079   | Unknown  | WSRI   | \$24,000.00 | 4/26/2011  | NFI                   |
| Ron Wine | PSQ07079   | Unknown  | WSRI   | \$36,000.00 | 4/26/2011  | NFI                   |
| Ron Wine | PSQ07079   | Unknown  | WSRI   | \$6,000.00  | 5/2/2011   | NFI                   |
| Ron Wine | PSQ07079   | Unknown  | WSRI   | \$6,000.00  | 5/6/2011   | NFI                   |
| Ron Wine | PSQ07079   | Unknown  | WSRI   | \$6,000.00  | 6/7/2011   | NFI                   |
| Ron Wine | P0019562   | WSU1019  | WSRI   | \$6,000.00  | 7/5/2011   | NFI                   |
| Ron Wine | P0019561   | WSU1020  | WSRI   | \$6,000.00  | 8/16/2011  | WSU - INITIAL         |
| Ron Wine | P0019561   | WSU1021  | WSRI   | \$6,000.00  | 9/12/2011  | WSU - INITIAL         |
| Ron Wine | P0019561   | WSU1022  | WSRI   | \$6,000.00  | 10/11/2011 | WSU - INITIAL         |
| Ron Wine | P0019561   | WSU1023  | WSRI   | \$6,000.00  | 11/14/2011 | WSU - INITIAL         |
| Ron Wine | P0019561   | WSU1024  | WSRI   | \$6,000.00  | 12/6/2011  | WSU - INITIAL         |
| Ron Wine | P0019561   | WSU1025  | WSRI   | \$1,517.08  | 1/11/2012  | WSU - INITIAL         |

|          |          |           |       |             |  |
|----------|----------|-----------|-------|-------------|--|
| Ron Wine | P0019561 | WSU1026   | WSRI  | \$4,482.92  | 1/11/2012 WSU - INITIAL                        |
| Ron Wine | P0019561 | WSU1027   | WSRI  | \$7,312.00  | 2/13/2012 WSU - MOD3                           |
| Ron Wine | P0019561 | WSU1028   | WSRI  | \$7,312.00  | 3/7/2012 WSU - MOD3                            |
| Ron Wine | P0019561 | WSU1029   | WSRI  | \$7,312.00  | 4/20/2012 WSU - MOD3                           |
| Ron Wine | P0019561 | WSU1030   | WSRI  | \$7,312.00  | 5/24/2012 WSU - MOD3                           |
| Ron Wine | P0019561 | WSU1031   | WSRI  | \$7,312.00  | 6/13/2012 WSU - MOD3                           |
| Ron Wine | P0019561 | WSU1032   | WSRI  | \$7,312.00  | 6/30/2012 WSU - MOD3                           |
|          |          |           |       |             |  |
| Ron Wine | P0025871 | WSU1033   | WSRI  | \$8,916.67  | 7/31/2012 WSU - INITIAL                        |
| Ron Wine | P0025871 | WSU1034   | WSRI  | \$8,916.67  | 9/1/2012 WSU - INITIAL                         |
| Ron Wine | P0025871 | WSU1035   | WSRI  | \$8,916.67  | 10/1/2012 WSU - INITIAL                        |
| Ron Wine | P0025871 | WSU1036   | WSRI  | \$8,916.67  | 10/31/2012 WSU - INITIAL                       |
| Ron Wine | P0025871 | WSU1037   | WSRI  | \$8,916.67  | 11/30/2012 WSU - INITIAL                       |
| Ron Wine | P0025871 | WSU1038   | WSRI  | \$8,916.67  | 12/31/2012 WSU - INITIAL                       |
| Ron Wine | P0025871 | WSU1039   | WSRI  | \$14,750.00 | 1/31/2013 WSU - MOD                            |
| Ron Wine | P0025871 | WSU1040   | WSRI  | \$14,750.00 | 2/28/2013 WSU - MOD                            |
| Ron Wine | P0025871 | WSU1041   | WSRI  | \$14,750.00 | 3/29/2013 WSU - MOD                            |
| Ron Wine | P0025871 | WSU1042   | WSRI  | \$14,750.00 | 4/30/2013 WSU - MOD                            |
| Ron Wine | P0025871 | WSU1043   | WSRI  | \$14,750.00 | 6/3/2013 WSU - MOD                             |
| Ron Wine | P0025871 | WSU1044   | WSRI  | \$14,750.00 | 7/1/2013 WSU - MOD                             |
| Ron Wine | 1034-001 | WSARC1045 | [ARC] | \$17,500.00 | 8/1/2013 NO CONTRACT DOCUMENTATION AVAILABLE   |
| Ron Wine | 1034-001 | WSARC1046 | [ARC] | \$17,500.00 | 9/1/2013 NO CONTRACT DOCUMENTATION AVAILABLE   |
| Ron Wine | 1034-001 | WSARC1047 | [ARC] | \$17,500.00 | 10/2/2013 NO CONTRACT DOCUMENTATION AVAILABLE  |
| Ron Wine | 1034-001 | WSARC1048 | [ARC] | \$19,000.00 | 12/13/2013 NO CONTRACT DOCUMENTATION AVAILABLE |
| Ron Wine | 1034-001 | WSARC1049 | [ARC] | \$32,948.00 | 12/13/2013 NO CONTRACT DOCUMENTATION AVAILABLE |
| Ron Wine | 1034-001 | WSARC1050 | [ARC] | \$24,500.00 | 1/3/2014 NO CONTRACT DOCUMENTATION AVAILABLE   |
| Ron Wine | 1034-001 | WSARC1051 | [ARC] | \$27,000.00 | 2/13/2014 NO CONTRACT DOCUMENTATION AVAILABLE  |
| Ron Wine | 1034-001 | WSARC1052 | [ARC] | \$32,500.00 | 3/3/2014 NO CONTRACT DOCUMENTATION AVAILABLE   |
| Ron Wine | 1034-001 | WSARC1053 | [ARC] | \$28,500.00 | 4/2/2014 NO CONTRACT DOCUMENTATION AVAILABLE   |
| Ron Wine | 1034-001 | WSARC1054 | [ARC] | \$31,000.00 | 5/5/2014 NO CONTRACT DOCUMENTATION AVAILABLE   |
| Ron Wine | 1034-001 | WSARC1055 | [ARC] | \$35,000.00 | 6/2/2014 NO CONTRACT DOCUMENTATION AVAILABLE   |
| Ron Wine | 1034-001 | WSARC1056 | [ARC] | \$33,250.00 | 7/7/2014 NO CONTRACT DOCUMENTATION AVAILABLE   |
| Ron Wine | 1034-001 | WSARC1057 | [ARC] | \$23,000.00 | 8/11/2014 NO CONTRACT DOCUMENTATION AVAILABLE  |
| Ron Wine | 1034-001 | WSARC1058 | [ARC] | \$22,500.00 | 9/2/2014 NO CONTRACT DOCUMENTATION AVAILABLE   |

|          |          |           |       |             |   |
|----------|----------|-----------|-------|-------------|---|
| Ron Wine | 1034-001 | WSARC1059 | [ARC] | \$24,500.00 | 10/6/2014 NO CONTRACT DOCUMENTATION AVAILABLE |
| Ron Wine | 1034-001 | WSARC1060 | [ARC] | \$23,500.00 | 11/3/2014 NO CONTRACT DOCUMENTATION AVAILABLE |
| Ron Wine | 1034-001 | WSARC1061 | [ARC] | \$25,500.00 | 12/1/2014 NO CONTRACT DOCUMENTATION AVAILABLE |
| Ron Wine | 1034-001 | WSARC1062 | [ARC] | \$26,000.00 | 1/2/2015 NO CONTRACT DOCUMENTATION AVAILABLE  |
|          |          |           |       |             |   |
| Ron Wine | 1034-006 | WSARC1000 | ARC   | \$15,000.00 | 10/31/2011 Agreement 1034-006                 |
| Ron Wine | 1034-006 | WSARC1001 | ARC   | \$15,000.00 | 11/30/2011 Agreement 1034-006                 |
| Ron Wine | 1034-006 | WSARC1002 | ARC   | \$15,000.00 | 12/31/2012 Agreement 1034-006                 |
| Ron Wine | 1034-006 | WSARC1003 | ARC   | \$15,000.00 | 1/31/2013 Agreement 1034-006                  |
| Ron Wine | 1034-006 | WSARC1004 | ARC   | \$15,000.00 | 2/28/2013 Agreement 1034-006                  |
| Ron Wine | 1034-006 | WSARC1005 | ARC   | \$15,000.00 | 3/29/2013 Agreement 1034-006                  |
| Ron Wine | 1034-006 | WSARC1007 | ARC   | \$15,000.00 | 6/3/2013 Agreement 1034-006                   |
| Ron Wine | 1034-006 | WSARC1008 | ARC   | \$15,000.00 | 7/1/2013 Agreement 1034-006                   |
| Ron Wine | 1034-006 | WSARC1009 | ARC   | \$15,000.00 | 8/1/2013 Agreement 1034-006                   |
| Ron Wine | 1034-006 | WSARC1010 | NR    | \$15,000.00 | 9/1/2013 Agreement 1034-006                   |
| Ron Wine | 1034-006 | WSARC1011 | ARC   | \$15,000.00 | 10/2/2013 Agreement 1034-006                  |
| Ron Wine | 1034-006 | WSARC1012 | ARC   | \$36,750.00 | 11/15/2013 Agreement 1034-006                 |
| Ron Wine | 1034-006 | WSARC1013 | ARC   | \$48,000.00 | 12/13/2013 Agreement 1034-006                 |
| Ron Wine | 1034-006 | WSARC1014 | ARC   | \$62,500.00 | 1/3/2014 Agreement 1034-006                   |
| Ron Wine | 1034-006 | WSARC1015 | ARC   | \$65,000.00 | 2/3/2014 Agreement 1034-006                   |
| Ron Wine | 1034-006 | WSARC1016 | ARC   | \$67,250.00 | 3/3/2014 Agreement 1034-006                   |
| Ron Wine | 1034-006 | WSARC1017 | ARC   | \$59,000.00 | 4/2/2014 Agreement 1034-006                   |
| Ron Wine | 1034-006 | WSARC1018 | ARC   | \$61,750.00 | 5/5/2014 Agreement 1034-006                   |
| Ron Wine | 1034-006 | WSARC1019 | ARC   | \$68,750.00 | 6/2/2014 Agreement 1034-006                   |
| Ron Wine | 1034-006 | WSARC1020 | ARC   | \$37,000.00 | 7/7/2014 Agreement 1034-006                   |
| Ron Wine | 1034-006 | WSARC1021 | ARC   | \$35,500.00 | 8/11/2014 Agreement 1034-006                  |
| Ron Wine | 1034-006 | WSARC1022 | ARC   | \$36,250.00 | 9/2/2014 Agreement 1034-006                   |
| Ron Wine | 1034-006 | WSARC1023 | ARC   | \$43,500.00 | 10/6/2014 Agreement 1034-006                  |
| Ron Wine | 1034-006 | WSARC1024 | ARC   | \$44,750.00 | 11/3/2014 Agreement 1034-006                  |
| Ron Wine | 1034-006 | WSARC1025 | ARC   | \$45,000.00 | 12/1/2014 Agreement 1034-006                  |
| Ron Wine | 1034-006 | WSARC1026 | ARC   | \$30,000.00 | 1/2/2015 Agreement 1034-006                   |
| Ron Wine | 1034-006 | WSARC1027 | ARC   | \$50,000.00 | 2/6/2015 Agreement 1034-006                   |
| Ron Wine | 1034-006 | WSARC1028 | ARC   | \$60,000.00 | 3/5/2015 Agreement 1034-006                   |
| Ron Wine | 1034-006 | WSARC1029 | ARC   | \$57,000.00 | 4/13/2015 Agreement 1034-006                  |

Ron Wine 1034-006 WSARC1030 ARC \$59,500.00 5/13/2015 Agreement 1034-006

\$1,995,570.02

### Funding History for Ron Wine

DRAFT\* Subject to corrections. Last updated 6/10/15. DW

| PO#      | Source | Date      | Funded Amount | PO Cumul.      |
|----------|--------|-----------|---------------|----------------|
| PSQ07079 | WSRI   | 5/21/2010 | \$12,000.00   | \$12,000.00    |
| PSQ07079 | WSRI   | 8/13/2010 | \$36,000.00   | \$84,000.00    |
| PSQ07079 | WSRI   | 8/13/2010 | \$36,000.00   | \$84,000.00    |
| PSQ07079 | WSRI   | 2/9/2011  | \$36,000.00   | \$120,000.00   |
| PSQ07079 | WSRI   | 4/22/2011 | \$60,000.00   | \$180,000.00   |
| P0019561 | WSRI   | 6/9/2011  | \$36,000.00   | \$36,000.00    |
| P0019562 | WSRI   | 6/9/2011  | \$6,000.00    | \$6,000.00     |
| 1034-006 | ARC    | 7/1/2011  | \$400,000.00  | \$400,000.00   |
| P0019561 | WSRI   | 1/4/2012  | \$43,877.00   | \$79,877.00    |
| P0025871 | WSRI   | 9/7/2012  | \$53,500.02   | \$53,500.02    |
| P0025871 | WSRI   | 3/13/2013 | \$88,500.00   | \$142,000.02   |
| 1034-006 | ARC    | 7/1/2013  | \$600,000.00  | \$1,000,000.00 |
| 1034-006 | ARC    | 1/1/2015  | \$200,000.00  | \$1,138,802.00 |
| 1034-006 | ARC    | 1/1/2015  | (\$61,198.00) | \$1,138,802.00 |
| 1034-001 | ARC    | 7/1/2013  | \$400,000.00  | \$400,000.00   |
| 1034-001 | ARC    | 3/5/2015  | \$61,198.00   | \$461,198.00   |

\*There are few formal documents with Ron Wine. The data has been assimilated from observations, assumptions, and verbal conversations. As such, it is subject to change based on new information.

**Ron Wine Vendor History Summary**  
**Period: December 2009 thru May 2015**  
*DRAFT\* Subject to corrections. Last updated 06/10/15. DW*

| PO#          | Source | Description  | Funded             | Expensed              | Balance            |
|--------------|--------|--|--------------------|-----------------------|--------------------|
| PSQ07079     | WSRI   | Services Rendered before 7/1/2011                          | \$180,000          | \$174,000.00          | \$6,000.00         |
| P0019561     | WSRI   | WSRI contract for FY12 (?)                                 | \$79,877           | \$79,872.00           | \$5.00             |
| P0019562     | WSRI   | WSRI contract. No information.                             | \$6,000            | \$6,000.00            | \$0.00             |
| P0025871     | WSRI   | WSRI contract for FY13 (?)                                 | \$142,000          | \$142,000.02          | \$0.00             |
| 1034-001     | ARC    | Previous WSRI contracts moved to ARC to separate from WSU. | \$461,198          | \$461,198.00          | \$0.00             |
| 1034-006     | ARC    | Contract on WFD  | \$1,138,802        | \$1,132,500.00        | \$6,302.00         |
| <b>Total</b> |        |  | <b>\$2,007,877</b> | <b>\$1,995,570.02</b> | <b>\$12,307.00</b> |

\*There are few formal documents with Ron Wine. The data has been assimilated from observations, assumptions, and verbal conversations. As such, it is subject to change based on new information.

WRIGHT STATE UNIVERSITY

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## Purchase Order Header

| Purchase Order | Change#  | Order Date   | Trans Date                          | Delivery Date | Print Date   | Total      |
|----------------|--|--------------|-------------------------------------|---------------|--------------|------------|
| PSQ07079       |  | Nov 12, 2009 | Nov 12, 2009                        | Jun 30, 2011  | Oct 22, 2015 | 180,000.00 |
|                |  |              |                                     |               |              |            |
| Origin:        | BANNER   |              |                                     |               |              |            |
| Complete:      | Y  | Approved:    | Y                                   | Type:         | Standing     |            |
| Cancel Reason: |  |              |                                     | Date:         |              |            |
| Requestor:     | Melinda Forsythe                                   | 217800       | Wright State Research Institute Adm |               |              |            |
| Phone Number:  | 937-775-5163                                       |              |                                     |               |              |            |
| E-mail:        | melinda.forsythe@wright.edu                        |              |                                     |               |              |            |
| Accounting:    | Commodity Level                                    |              |                                     |               |              |            |
|                |  |              |                                     |               |              |            |
| Ship to:       | Wright State-Central Receiving                     |              |                                     |               |              |            |
|                | 3640 Colonel Glenn Hwy                             |              |                                     |               |              |            |
|                | Allyn Hall Room 031                                |              |                                     |               |              |            |
|                | Dayton, OH 45435-0001                              |              |                                     |               |              |            |
| Attention:     | Melinda Forsythe                                   |              |                                     |               |              |            |
| Contact:       |  |              |                                     |               |              |            |
| Phone Number:  | 937-775-3226                                       |              |                                     |               |              |            |
|                |  |              |                                     |               |              |            |
| Vendor:        | U00607860 Ron Wine Consulting Group                |              |                                     |               |              |            |
|                | 1401 Halstead Circle                               |              |                                     |               |              |            |
|                | Dayton, OH 45458                                   |              |                                     |               |              |            |
| Phone Number:  | 937-431-3621                                       |              |                                     |               |              |            |
| Fax Number:    | 937-775-3711                                       |              |                                     |               |              |            |
| Currency:      |  |              |                                     |               |              |            |
|                |  |              |                                     |               |              |            |
| Document Text  | *** Change #4 Issued April 22, 2011 to increase    |              |                                     |               |              |            |
|                | encumbrance per req R0014264 (WB req 21651410) *** |              |                                     |               |              |            |

## Purchase Order Commodities

| Item   | Commodity  | Description                    | U/M  | Qty  | Unit Price | Ext Amount | Cost |
|--|------------|--------------------------------|------|------|------------|------------|------|
|  |            |                                | Disc | Addl | Tax        |            |      |
| 1  | CONSULTSRV | Consultant Services for WSU/RI | EA   | 1    | 36000      | 36,000.00  |      |
|  |            |                                | 0.00 | 0.00 | 0.00       | 36,000.00  |      |
| STANDING PURCHASE ORDER                            |            |                                |      |      |            |            |      |
| 1. This standing purchase order is for the period  |            |                                |      |      |            |            |      |
| of November 1, 2009 through April 30, 2010.        |            |                                |      |      |            |            |      |
| 2. This standing purchase order number must appear |            |                                |      |      |            |            |      |
| on all invoices and correspondence pertaining to   |            |                                |      |      |            |            |      |
| this order.  |            |                                |      |      |            |            |      |

## Purchase Order Accounting

| Seq# | COA | FY | Index | Fund   | Orgn   | Acct   | Prog  | Actv | Locn | Proj | NSFSusp | NSFOvr | Susp | Amount    |
|------|-----|----|-------|--------|--------|--------|-------|------|------|------|---------|--------|------|-----------|
| 1    | W   | 10 |       | 190000 | 217800 | 717150 | 40005 |      |      |      | N       |        | N    | 36,000.00 |

Total of displayed sequences: 36,000.00

## Purchase Order Commodities

| Item | Commodity  | Description                                      | U/M  | Qty  | Unit Price | Ext Amount |  |
|------|------------|--|------|------|------------|------------|--|
|      |            |  | Disc | Addl | Tax        | Cost       |  |
| 2    | CONSULTSRV | Change #1 Issued May 21, 2010                    | EA   | 1    | 12000      | 12,000.00  |  |
|      |            |  | 0.00 | 0.00 | 0.00       | 12,000.00  |  |
|      |            | to increase encumbrance                          |      |      |            |            |  |
|      |            | Revised purchase order total including change #1 |      |      |            |            |  |
|      |            | is \$48,000.00                                   |      |      |            |            |  |

## Purchase Order Accounting

| Seq#                          | COA | FY | Index | Fund   | Orgn   | Acct   | Prog  | Actv | Locn | Proj | NSFSusp | NSFOvr | Susp | Amount    |
|-------------------------------|-----|----|-------|--------|--------|--------|-------|------|------|------|---------|--------|------|-----------|
| 1                             | W   | 10 |       | 190000 | 217800 | 717150 | 40005 |      |      |      | N       |        | N    | 12,000.00 |
| Total of displayed sequences: |     |    |       |        |        |        |       |      |      |      |         |        |      | 12,000.00 |

## Purchase Order Commodities

| Item | Commodity  | Description  | U/M  | Qty  | Unit Price | Ext Amount |  |
|------|------------|--|------|------|------------|------------|--|
|      |            |  | Disc | Addl | Tax        | Cost       |  |
| 3    | CONSULTSRV | Change #2 Issued August 13, 2010                   | EA   | 1    | 36000      | 36,000.00  |  |
|      |            |  | 0.00 | 0.00 | 0.00       | 36,000.00  |  |
|      |            | to increase encumbrance for 6 months consulting    |      |      |            |            |  |
|      |            | at \$6,000.00 per month and to extend the end date |      |      |            |            |  |
|      |            | to December 31, 2010.                              |      |      |            |            |  |
|      |            | Revised purchase order total including change #2   |      |      |            |            |  |
|      |            | is \$84,000.00                                     |      |      |            |            |  |

## Purchase Order Accounting

| Seq#                          | COA | FY | Index | Fund   | Orgn   | Acct   | Prog  | Actv | Locn | Proj | NSFSusp | NSFOvr | Susp | Amount    |
|-------------------------------|-----|----|-------|--------|--------|--------|-------|------|------|------|---------|--------|------|-----------|
| 1                             | W   | 11 |       | 190000 | 217800 | 717150 | 40005 |      |      |      | N       |        | N    | 36,000.00 |
| Total of displayed sequences: |     |    |       |        |        |        |       |      |      |      |         |        |      | 36,000.00 |

## Purchase Order Commodities

| Item | Commodity  | Description                                     | U/M  | Qty  | Unit Price | Ext Amount |  |
|------|------------|---|------|------|------------|------------|--|
|      |            |   | Disc | Addl | Tax        | Cost       |  |
| 4    | CONSULTSRV | Change #3 Issued February 9, 2011               | EA   | 1    | 36000      | 36,000.00  |  |
|      |            |   | 0.00 | 0.00 | 0.00       | 36,000.00  |  |
|      |            | to extend the date through June 30, 2011 and    |      |      |            |            |  |
|      |            | and increase encumbrance                        |      |      |            |            |  |
|      |            | Revised standing purchase order total including |      |      |            |            |  |
|      |            | Change #3 is \$120,000.00                       |      |      |            |            |  |

## Purchase Order Accounting

| Seq#                          | COA | FY | Index | Fund   | Orgn   | Acct   | Prog  | Actv | Locn | Proj | NSFSusp | NSFOvr | Susp | Amount    |
|-------------------------------|-----|----|-------|--------|--------|--------|-------|------|------|------|---------|--------|------|-----------|
| 1                             | W   | 11 |       | 190000 | 217800 | 717150 | 40005 |      |      |      | N       |        | N    | 36,000.00 |
| Total of displayed sequences: |     |    |       |        |        |        |       |      |      |      |         |        |      | 36,000.00 |

## Purchase Order Commodities

| Item | Commodity  | Description                     | U/M  | Qty  | Unit Price | Ext Amount |  |
|------|------------|---------------------------------|------|------|------------|------------|--|
|      |            |                                 | Disc | Addl | Tax        | Cost       |  |
| 5    | CONSULTSRV | Change #4 Issued April 22, 2011 | EA   | 1    | 60000      | 60,000.00  |  |
|      |            |                                 | 0.00 | 0.00 | 0.00       | 60,000.00  |  |

|  |  |  |
|--|--|--|
|  | to increase encumbrance                          |  |
|  |  |  |
|  | Revised purchase order total including change #4 |  |
|  | is \$180,000.00                                  |  |

**Purchase Order Accounting**

| Seq#                          | COA | FY | Index | Fund   | Orgn   | Acct   | Prog  | Actv | Locn | Proj | NSFSusp | NSFOvr | Susp | Amount    |
|-------------------------------|-----|----|-------|--------|--------|--------|-------|------|------|------|---------|--------|------|-----------|
| 1                             | W   | 11 |       | 190000 | 217800 | 717150 | 40005 |      |      |      | N       |        | N    | 60,000.00 |
| Total of displayed sequences: |     |    |       |        |        |        |       |      |      |      |         |        |      | 60,000.00 |

**Related Documents**

| Transaction Date | Document Type      | Document Code | Status Indicator     |
|------------------|--------------------|---------------|----------------------|
| Nov 06, 2009     | Requisition        | R0013474      | Approved             |
| Dec 22, 2009     | Invoice            | I0104094      | Paid                 |
| Jan 12, 2010     | Invoice            | I0104995      | Paid                 |
| Feb 18, 2010     | Invoice            | I0107044      | Paid                 |
| May 06, 2011     | Invoice            | I0130792      | Paid                 |
| Jun 07, 2011     | Invoice            | I0132403      | Paid                 |
| Mar 12, 2010     | Invoice            | I0108248      | Paid                 |
| Apr 12, 2010     | Invoice            | I0109817      | Paid                 |
| May 27, 2010     | Invoice            | I0112318      | Paid                 |
| Jun 09, 2010     | Invoice            | I0112777      | Paid                 |
| Jul 14, 2010     | Invoice            | I0114836      | Paid                 |
| Aug 19, 2010     | Invoice            | I0116972      | Paid                 |
| Sep 15, 2010     | Invoice            | I0118116      | Paid                 |
| Oct 07, 2010     | Invoice            | I0119460      | Paid                 |
| Nov 03, 2010     | Invoice            | I0120845      | Paid                 |
| Dec 07, 2010     | Invoice            | I0122460      | Paid                 |
| Jan 12, 2011     | Invoice            | I0124553      | Paid                 |
| Feb 10, 2011     | Invoice            | I0126013      | Paid                 |
| Mar 08, 2011     | Invoice            | I0127569      | Paid                 |
| Apr 26, 2011     | Invoice            | I0130141      | Paid                 |
| May 02, 2011     | Invoice            | I0130516      | Paid                 |
| Dec 23, 2009     | Check Disbursement | 00106488      | Final Reconciliation |
| Jan 13, 2010     | Check Disbursement | 00107356      | Final Reconciliation |
| May 09, 2011     | Check Disbursement | 00183827      | Final Reconciliation |
| Jun 27, 2011     | Check Disbursement | 00186689      | Final Reconciliation |
| Feb 26, 2010     | Check Disbursement | 00109684      | Final Reconciliation |
| Mar 12, 2010     | Check Disbursement | 00110368      | Final Reconciliation |
| Apr 12, 2010     | Check Disbursement | 00111988      | Cancelled            |
| Apr 14, 2010     | Check Disbursement | 00112158      | Final Reconciliation |
| May 28, 2010     | Check Disbursement | 00115050      | Final Reconciliation |
| Jun 28, 2010     | Check Disbursement | 00116634      | Final Reconciliation |
| Jul 16, 2010     | Check Disbursement | 00167879      | Final Reconciliation |
| Aug 20, 2010     | Check Disbursement | 00169695      | Final Reconciliation |
| Sep 29, 2010     | Check Disbursement | 00171627      | Final Reconciliation |
| Oct 08, 2010     | Check Disbursement | 00172254      | Final Reconciliation |
| Nov 05, 2010     | Check Disbursement | 00173876      | Final Reconciliation |
| Dec 08, 2010     | Check Disbursement | 00175796      | Final Reconciliation |
| Jan 14, 2011     | Check Disbursement | 00177724      | Final Reconciliation |
| Feb 11, 2011     | Check Disbursement | 00178961      | Final Reconciliation |
| Mar 09, 2011     | Check Disbursement | 00180337      | Final Reconciliation |
| Apr 27, 2011     | Check Disbursement | 00183101      | Final Reconciliation |
| May 04, 2011     | Check Disbursement | 00183550      | Final Reconciliation |

Finance eFolder (24)

RELEASE: 8.5.0.4

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## Revised Purchase Order



**Wright  
State  
University**

**301 University  
Hall  
3640 Colonel  
Glenn Hwy.  
Dayton, OH  
45435-0001  
Phone: (937)775-  
2411  
Fax: (937)775-  
3711**

| Purchase Order           |                  |                             |                    |
|--------------------------|------------------|-----------------------------|--------------------|
| Purchase Order Date      | PO/Reference No. | Revision No.                | Revision Date      |
| <b>Jun 9, 2011</b>       | <b>P0019561</b>  | <b>2</b>                    | <b>Jan 4, 2012</b> |
| <b>Buyer Information</b> |                  |                             |                    |
| Owner Name               |                  | Melinda Forsythe            |                    |
| Owner Email              |                  | melinda.forsythe@wright.edu |                    |
| Owner Phone              |                  | +1 (937) 775-5163           |                    |
| -----                    |                  |                             |                    |
| Assigned Buyer           |                  | Sandra Foster               |                    |

**Order acceptance instructions:**

**Wright State University requests acknowledgement of receipt of this P.O. The Terms and Conditions for this order are available on the Wright State University Purchasing website: [www.wright.edu/admin/purchase/](http://www.wright.edu/admin/purchase/). All invoices must reference the purchase order number.**

### Supplier Information

|                  |   |
|------------------|---|
| Supplier Name    | Ron Wine Consulting Group                   |
| Address          | 1401 Halstead Circle<br>Dayton, OH 45458 US |
| Phone            | +1 (937) 431-3621                           |
| Fax              | +1 (937) 775-3711                           |
| Contract         | no value                                    |
| Bid/Contract No. | no value                                    |
| Quote number     |   |

### Delivery Information

|                             |                       |
|-----------------------------|-----------------------|
| <b>Delivery Address</b>     |                       |
| Wright State University     |                       |
| Attn:                       | Melinda Forsythe      |
| Building:                   | Joshi Research Center |
| Room:                       | 280                   |
| WSU Central Receiving       |                       |
| 3640 Colonel Glenn Hwy      |                       |
| Dayton, OH 45435-0001       |                       |
| United States               |                       |
| <b>Delivery Information</b> |                       |
| Required Delivery Date      | Jun 30, 2012          |

### Shipping Instructions

### Attachments for supplier

RWCG STATEMENT OF... (12k)

## Supplier Terms and Conditions

| Line No. | Product Description  | Catalog<br>No.  | Size /<br>Packaging | Unit<br>Price    | Quantity | Ext.<br>Price    |
|----------|--|-----------------|---------------------|------------------|----------|------------------|
| 1 of 2   | <<<<<<<<<<<<<<<<<<<<<<<<< LINE MODIFIED (see Purchase Order History below) >>>>>>>>>>>>>>>>>>>>>>>>> |                 |                     |                  |          |                  |
|          | Professional Service Agreement 1-1-2011 to 12-31-2011  |                 | EA                  | 36,000.00<br>USD | 1 EA     | 36,000.00<br>USD |
| 2 of 2   | <<<<<<<<<<<<<<<<<<<<<<<<< LINE ADDED >>>>>>>>>>>>>>>>>>>>>>>>>                                       |                 |                     |                  |          |                  |
|          |  | Change<br>Order | EA                  | 43,877.00<br>USD | 1 EA     | 43,877.00<br>USD |

Change #1 issued to increase P0019561 by \$43,877.00 to make total of PO to equal \$79,877.00 and to extend end date to June 30, 2012.

Shipping, Handling and Tax charges are calculated and charged by each supplier. **Total 79,877.00 USD**

**Billing Information**

Charge to PO Listed Above  
 Payment Terms 0, Net 30  
 F.O.B. Destination

**Billing Address**

Wright State University  
 Wright State University  
 Attn: Accounts Payable  
 3640 Colonel Glenn Highway  
 301 University Hall  
 Dayton, OH 45435-0001  
 United States  
 Phone Number (937)775-2984

**Purchase Order History**

| Line No. | Date/Time         | User          | Action        | Field Name          | From  | To  |
|----------|-------------------|---------------|---------------|---------------------|---|---|
| 2        | 1/4/2012 4:16 PM  | Sandra Foster | PO Line Added | Change Order        | Requisition 26718658                                  |   |
| 1        | 9/23/2011 9:35 AM | Sandra Foster | PO modified   | Product Description | Professional Service Agreement 7-1-2011 to 12-31-2011 | Professional Service Agreement 1-1-2011 to 12-31-2011 |


**Wright State University**

301 University Hall  
3640 Colonel Glenn Hwy.  
Dayton, OH 45435-0001  
Phone: (937)775-2411  
Fax: (937)775-3711

| Purchase Order           |                             |              |
|--------------------------|-----------------------------|--------------|
| Purchase Order Date      | PO/Reference No.            | Revision No. |
| <b>Jun 9, 2011</b>       | <b>P0019562</b>             | <b>0</b>     |
| <b>Buyer Information</b> |                             |              |
| Owner Name               | Melinda Forsythe            |              |
| Owner Email              | melinda.forsythe@wright.edu |              |
| Owner Phone              | +1 (937) 775-5163           |              |
| <hr/>                    |                             |              |
| Assigned Buyer           | Sandra Foster               |              |

**Order acceptance instructions:**

**Wright State University requests acknowledgement of receipt of this P.O. The Terms and Conditions for this order are available on the Wright State University Purchasing website: [www.wright.edu/admin/purchase/](http://www.wright.edu/admin/purchase/). All invoices must reference the purchase order number.**

| Supplier Information |   | Delivery Information        |                         |
|----------------------|---|-----------------------------|-------------------------|
| Supplier Name        | Ron Wine Consulting Group                   | Delivery Address            | Wright State University |
| Address              | 1401 Halstead Circle<br>Dayton, OH 45458 US | Attn:                       | Melinda Forsythe        |
| Phone                | +1 (937) 431-3621                           | Building:                   | Joshi Research Center   |
| Fax                  | +1 (937) 775-3711                           | Room:                       | 280                     |
| Contract             | no value                                    | WSU Central Receiving       |                         |
| Bid/Contract No.     | no value                                    | 3640 Colonel Glenn Hwy      |                         |
| Quote number         |   | Dayton, OH 45435-0001       |                         |
|                      |   | United States               |                         |
|                      |   | <b>Delivery Information</b> |                         |
|                      |   | Required Delivery Date      |                         |

**Shipping Instructions**
**Supplier Terms and Conditions**

| Line No. | Product Description                                  | Catalog No. | Size / Packaging | Unit Price   | Quantity | Ext. Price   |
|----------|--|-------------|------------------|--------------|----------|--------------|
| 1 of 1   | Professional Services Contract for June 1 - 30, 2011 |             | EA               | 6,000.00 USD | 1 EA     | 6,000.00 USD |

Shipping, Handling and Tax charges are calculated and charged by each supplier. Total **6,000.00 USD**

| Billing Information       |             | Billing Address            |               |
|---------------------------|-------------|----------------------------|---------------|
| Charge to PO Listed Above |             | Wright State University    |               |
| Payment Terms             | 0, Net 30   | Wright State University    |               |
| F.O.B.                    | Destination | Attn: Accounts Payable     |               |
|                           |             | 3640 Colonel Glenn Highway |               |
|                           |             | 301 University Hall        |               |
|                           |             | Dayton, OH 45435-0001      |               |
|                           |             | United States              |               |
|                           |             | Phone Number               | (937)775-2984 |